

Spousal Impoverishment Standards & Allowances		2011	2012
Eff. 7-1 (See Medicaid Eligibility Procedure Letter (MEPL) 48) (150% FPL for 2)	MMMNA	\$ 1,839 (eff. 7/1/11)	\$ (eff. 7/1/12)
Eff. 1-1 (Indexed to CPI. MEPL 59)	MMMNA Federal Cap	\$ 2,739 (eff. 1/1/11)	\$ 2,841 (eff. 1/1/12)
Eff. 7-1 (MEPL 41) (30% of MMMNA)	Excess Shelter Standard	\$ 552 (eff. 7/1/11)	\$ (eff. 7/1/12)
Eff. 7-1 (1/3 MMMNA minus family member's gross income)	Family Allowance	\$ 613 (eff. 7/1/11)	\$ (eff. 7/1/12)
Eff. 10-1-year (MEPL 57)	Standard Utility Allowance	\$ 599 eff. 10/1/10	\$ 599 eff. 10/1/11
Eff. date varies (MEPL 36)	Average Monthly Private Pay Rate	\$ 6,023 (eff. 7/1/09)	\$ 6,023 (eff. 7/1/09)
Eff. 1-1 (MEPL 59) (65% of the special income level)	Special Individual Maintenance Allowance (HCBS Waivers)	\$ 1,315	\$ 1,362
Eff. 1-1 (300% SSI for 1 living in own HH)	Special Income Level (HCBS Waivers)	\$ 2,022	\$ 2,094
Eff. 1-1 (100% SSI for 1 living in own HH)	Assisted Living Maintenance Needs Allowance	\$ 674	\$ 698
Eff. 7-1 (60% of NF Cost of Care based on SFY	PASSPORT	\$ 35,594	\$ 35,594

2009 average annual Medicaid NF per diem rate)	Eligibility Annual Cost Cap*		
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Note: PASSPORT enrollment individual cost limit is 60% of NF cost. But after enrollment, a PASSPORT waiver participant's service package costs can increase up to 100% of average annual Medicaid NF per diem rate. Service package costs exceeding 60% of the cost cap require supervisory approval at the PASSPORT Administrative Agency level. *See* OAC 5101:3-31-03(A)(2).

Community Spouse Resource Allowance (CSRA)		2011	2012
Eff. 1-1 (Indexed to CPI. MEPL 59)	Spousal Resource Minimum	\$ 21,912	\$ 22,728
Eff. 1-1 (Indexed to CPI. MEPL 59)	Spousal Resource Maximum	\$ 109,560	\$ 113,640
Eff. 1-1 (Indexed to CPI. MEPL 59)	Home Equity Limit	\$ 506,000	\$ 524,000
R.C. § 5111.114	Personal Needs Allowance	\$ 40 (\$30 - SSI) (\$90 - VA)	\$ 40 (\$30 - SSI) (\$90 - VA)

Resource Standard	2011	2012
Individual	\$ 1,500	\$ 1,500
Couple	\$ 2,250	\$ 2,250
Medicaid Need Standard (MEPL 59)	2011	2012
Individual (Living Alone)	\$ 589	\$ 611
Couple (Living Alone)	\$ 1,011	\$ 1,048

Individual (Living in Household of Another)	\$ 393	\$ 408
Couple (Living in Household of Another)	\$ 674	\$ 699
	2011	2012
Maintenance Needs Allowance (Minimum Monthly Income - 100% SSI)	\$ 674	\$ 698
Special Income Level (Maximum Monthly Income - 300% SSI)	\$ 2,022	\$ 2,094
Maximum Countable Assets	\$ 1,500	\$ 1,500
Personal Needs Allowance	\$ 50	\$ 50
MEPL 53]		
QMB Income Standard (100% FPL plus \$20 SS disregard)	2011	2012
Individual	\$ 928	\$
Couple	\$ 1,246	\$
SLMB Income Standard (120% FPL plus \$20 SS disregard)	2011	2012
Individual	\$ 1,109	\$
Couple	\$ 1,491	\$

Qualified Individuals-1 (QI-1) (135% FPL plus \$20 SS disregard)	2011	2012
Individual	\$ 1,246	\$
Couple	\$ 1,675	\$
Qualified Working Disabled Individual (QWDI) (200% FPL plus \$20 SS disregard)	2011	2012
Individual	\$ 1,835	\$
Couple	\$ 2,472	\$
QMB/SLMB Resource Standard	2011	2012
Individual	\$ 6,680	\$ 6,940
Couple	\$ 10,020	\$ 10,410
Part A	2011	2012
Premium (Monthly - Less than 30 covered quarters)	\$ 450	\$ 451
Premium (Monthly - 30 to 39 covered quarters & certain others)	\$ 248	\$ 248
Deductible (Per benefit period)	\$ 1,132	\$ 1,156
Daily Co-Insurance (Days 0 to 60 per benefit period)	\$ 0	\$ 0
Daily Co-Insurance	\$ 283	\$ 289

(Days 61 to 90 per benefit period)		
Daily Co-Insurance (Days 91 to 150 per benefit period Lifetime Reserve Days)	\$ 566	\$ 578
Skilled Nursing Facility Co-insurance (Days 0 to 20 per benefit period)	\$ 0	\$ 0
Skilled Nursing Facility Co-insurance (Days 21 to 100 per benefit period)	\$ 141.50	\$ 144.50
Part B		2012
Non-Income Related or Standard Premium (Monthly) ----- Due to a 3.6% Social Security COLA in 2012, SS's hold harmless provision no longer applies to create different premium amounts for new beneficiaries; Generally, if no SS COLA then no Part B premium increase. See 42 U.S.C. 1395r(f) ----- Individual tax return with modified adjusted gross income		\$ 99.90 ----- up to \$85,000
Part B (See Issue Brief)	2011	2012
Income Related Premium (Monthly) ----- Note: Income related premiums are specifically excluded from SS's hold harmless provision. See MedicareAdvocacy.org ----- Individual tax return with modified adjusted gross income	\$ 161.50 ----- \$85,001-\$107,000	\$ 139.90 ----- \$85,001-\$107,000
Income Related Premium (Monthly) ----- Individual tax return with modified adjusted gross income	\$ 230.70 ----- \$107,001-\$160,000	\$ 199.80 ----- \$107,001-\$160,000
Income Related Premium (Monthly) ----- Individual tax return with modified adjusted gross income	\$ 299.90 ----- \$160,001-\$214,000	\$ 259.70 ----- \$160,001-\$214,000
Income Related Premium (Monthly) ----- Individual tax return with modified adjusted gross income	\$ 369.10 ----- More than \$214,000	\$ 319.70 ----- More than \$214,000

Married Couples Filing Separately	2011	2012
Note: Couples filing joint returns have twice the above income limits before their Part B premiums are increased to the next level. But married couples filing separately are subject to a special rate increase: ----- Separate tax return with modified adjusted gross income	\$ 299.90 ----- \$85,001-\$129,000	\$ 259.70 ----- \$85,001-\$129,000
Individuals with incomes between \$85,000 & \$129,000 pay \$299.90 and those with incomes over \$129,000 pay \$369.10. See CMS Fact Sheet .	\$ 369.10 ----- More than \$129,000	\$ 319.70 ----- More than \$129,000
Part B	2011	2012
Deductible (Annual) (In 2005 this deductible was indexed to the increase in the average cost of Part B services)	\$ 162	\$ 140
Co-Pay (Per Service)	20%	20%
Part D	2011	2012
Part D		2012
Part D Income Related Premium Adjustment (Monthly) ----- Medicare Part D prescription drug plan premiums vary from plan to plan. Beginning in 2011, Part D enrollees whose incomes exceed the same thresholds that apply to higher income Part B enrollees must also pay a monthly adjustment amount. The regular plan premium is paid to the Part D plan, and the income-related adjustment is paid to Medicare. ----- Individual tax return with modified adjusted gross income		\$ 0 ----- up to \$85,000
Part D (See Issue Brief)	2011	2012
Income Related Premium Adjustment (Monthly) (35%) -----	\$ 12.00 ----- \$85,001-\$107,000	\$ 11.60 ----- \$85,001-\$107,000
<u>Note:</u> Income related premiums are specifically excluded from SS's hold harmless provision. See MedicareAdvocacy.org		

----- Individual tax return with modified adjusted gross income		
Income Related Premium Adjustment (Monthly) (50%) ----- Individual tax return with modified adjusted gross income	\$ 31.10 ----- \$107,001-\$160,000	\$ 29.90 ----- \$107,001-\$160,000
Income Related Premium Adjustment (Monthly) (65%) ----- Individual tax return with modified adjusted gross income	\$ 50.10 ----- \$160,001-\$214,000	\$ 48.10 ----- \$160,001-\$214,000
Income Related Premium Adjustment (Monthly) (80%) ----- Individual tax return with modified adjusted gross income	\$ 69.10 ----- More than \$214,000	\$ 66.40 ----- More than \$214,000
Married Couples Filing Separately	2011	2012
Note: Couples filing joint returns have twice the above income limits before their Part B premiums are increased to the next level. But married couples filing separately are subject to a special rate increase: ----- Separate tax return with modified adjusted gross income	\$ 50.10 ----- \$85,001-\$129,000	\$ 48.10 ----- \$85,001-\$129,000
Individuals with incomes between \$85,000 & \$129,000 pay \$299.90 and those with incomes over \$129,000 pay \$369.10. See CMS Fact Sheet .	\$ 69.10 ----- More than \$129,000	\$ 66.40 ----- More than \$129,000
Part D Standard Benefit	2011	2012
National Average Monthly Part D Beneficiary Premium (Part D base beneficiary premium)	\$ 32.34	\$ 31.08
Deductible	\$ 310	\$ 320
Initial Coverage Limit	\$ 2,840	\$ 2,930

Out-of-Pocket Threshold		\$ 4,550	\$ 4,700
Total Covered Part D Drugs to Get to Catastrophic Limit		\$ 6,447.50	\$ 6,657.50
Minimum Cost-Sharing in Catastrophic Coverage Benefit Portion		2011 Greater of 5% or amount below	2012 Greater of 5% or amount below
Generic/Preferred Multi-Source Drug		\$ 2.50	\$ 2.60
Other		\$ 6.30	\$ 6.50
Part D Low Income Subsidy Eligibility		2011	2012
Ohio's Low-Income Premium Subsidy Amount [See, Regional Rates Benchmarks]		\$ 29.67	\$ 29.41
Max Monthly Income Eligibility for Extra Help Program (150% FPL)	Single Person	\$ 1,362	\$
	Couples	\$ 1,839	\$
Max Resource Eligibility for Extra Help Program (If no intention to use a portion of assets for funeral or burial expenses, subtract \$1,500 for single and \$3,000 from couple's resource limit) [Indexed to CPI] [See, Extra Help Fact Sheet]	Single Person	\$ 12,640	\$ 13,410
	Couples	\$ 25,260	\$ 26,120
Part D Full Subsidy Co-Pay See Chart		2011	2012
Deductible		\$ 0	\$ 0
Income <= 100% FPL	Generic / Preferred Drugs	\$ 1.10	\$ 1.10

	Brand Name Drugs	\$ 3.30	\$ 3.30
	Generic / Preferred Drugs	\$ 2.50	\$ 2.60
Income > 100% FPL			
	Brand Name Drugs	\$ 6.30	\$ 6.50
Maximum Catastrophic Co-payment		\$ 0	\$ 0
Part D Partial Subsidy Co-Pay		2011	2012
Deductible		\$ 63	\$ 65
Co-Insurance (Up to Catastrophic)		15%	15%
Catastrophic Co-Pay (The greater of 5% or chart value. In 2012, co-pay for generic with retail price > \$52 is 5%, brand > \$130 is 5%.)	Generic / Preferred Drugs	\$ 2.50	\$ 2.60
	Brand Name Drugs	\$ 6.30	\$ 6.50
Federal Payment Standard		2011	2012
Individual		\$ 674	\$ 698
Couple		\$ 1,011	\$ 1,048
Resource Limits		2011	2012
Individual		\$ 2,000	\$ 2,000
Couple		\$ 3,000	\$ 3,000
Substantial Gainful Activity Limit		2011	2012

Non-Blind	\$ 1,000	\$ 1,010
Blind	\$ 1,640	\$ 1,690
Trial Work Period	\$ 720	\$ 720